

CURRENT REPORT

No. 32/2015

KOFOLA S.A.

12 October 2015

Subject: Sale of own shares and share capital increase in Kofola ČeskoSlovensko a.s.

Legal basis: Article 56 section 1 point 2 of the Public Offering Act and § 5 (1) item 6 of Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognised as equivalent (uniform text Journal of Laws of 2014, item 133)

The Board of Directors of Kofola S.A. ("Company") hereby informs that on 12 October 2015 the Company entered into a share purchase agreement with Kofola PL relating to own shares of Kofola PL held by Kofola PL as a result of a share buyback programme ("SPA"). Under the SPA, Kofola PL sold 53,985 shares in Kofola PL (each with a nominal value of 1 PLN) to the Company for a consideration of 57 PLN per one Kofola PL share ("Shares"). The Shares represent 0.2064% of Kofola PL's registered share capital and 53,985 votes on a general meeting of Kofola PL.

Moreover, the Board of Directors of Company hereby informs that on 12 October 2015 the General Meeting of Kofola ČeskoSlovensko a.s. passed a decision to increase the registered share capital in the Company by issuing 22,000,000 shares ("New Shares") which will be subscribed by the current shareholders of the Company ("Participating Shareholders") on a pro-rata basis.

The Participating Shareholders will pay the subscription price of the New Shares by way of in-kind contribution of all their shares they own in Company.

After the SPA and a successful completion of the above share capital increase, the of Kofola ČeskoSlovensko a.s. will become a new top holding company of the Group, holding 26,107,880 shares in Kofola PL representing 99.80% of Kofola PL's registered share capital and 26,107,880 votes on a general meeting of Kofola PL.

In this way Kofola Československo a.s. will become the main holding company for the Kofola Group (about plans for such a change in the composition of the Kofola Group Company has informed in the current report No. 9/2015 of 13 May 2015, No. 30/2015 16 September 2015 r. and No. 31/2015 of 30 September 2015.).