

Current report no 23/2015

KOFOLA S.A.

Date: 21 July 2015

Subject: Conclusion of an agreement for the construction of a new production hall

Legal Basis: Art. 56 clause 1 item 1 of the Act on Public Offerings - confidential information

The Management Board of Kofola S.A. with its registered office in Kutno (the "Issuer") acting in accordance with article 5 clause 1 item 3 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognising as equivalent information required by laws of non-member state informs that on 21 July 2015, subsidiary HOOP Polska Sp. z o.o. with its registered office ul. Wschodniej 5, Kutno, entered into an agreement with Mirbud SA in Skierniewice to build a new production hall with installations and technical equipment. Under the agreement, a new car park will also be build and the infrastructure will be modernized in the old production hall of HOOP Polska.

The new hall will be built in Kutno and its area will be of 12.4 thousand square meters.

Deadline for execution of the contract is 7 months from the date of signing the contract.

The aseptic production line for soft drinks will be installed in the newly constructed hall, while the remaining area will be used for storage purposes.

The contract value amounts to PLN 17.3 million.

The agreement provides that the maximum amount of contractual penalties may not exceed 10% of the net value of the Agreement.

Other provisions of the agreement do not differ from typical contracts of this type used on the Polish market.