

CURRENT REPORT
no. 16/2015

KOFOLA S.A.

June 22nd 2015

Subject: Subsidiary signed share purchase agreement to acquire stake in Slovak mineral water producer

Legal basis: Art. 56 clause 1 item 1 of the Act on public offerings

Board of Directors of KOFOLA S.A. with registered office in Kutno (the "Issuer") announces that Issuer subsidiary: KOFOLA a.s. with registered office Rajecka Lesna in Slovakia ("the Buyer"), on the late evening hours June 19th 2014 concluded with LVJ, s. r. o. in Bratislava Slovakia ("Seller") to purchase 100 % stake of WAD GROUP, a.s. with registered office Bratislava in Slovakia ("WAD Group"). The Parties have agreed on specific conditions precedent to be met over in the next four months, however the Parties also agreed to keep these conditions secret due to their legitimate interest (including the Company).

Information about the fulfillment of conditions precedent and transfer of ownership of shares to the KOFOLA a.s., the Management Board of the Issuer will communicate on a regular basis, over the next four months.

WAD Group is the owner of 40-percent stake in WATER HOLDING, a.s., with registered office Bratislava in Slovakia which one is parent company for companies: Slovenské pramene a žriedla, a.s., Stredoslovenské žriedla, a.s. a Zlatá studňa, s.r.o.

Water Holding Group is one of the leaders on Slovak bottled water market. Key brands of the group are Budiš, Fatra, Gemerka and Zlata Studna.

No personal ties or interests exist between Kofola S.A., Kofola a.s. and those charged with functions in the boards of directors and supervisory boards of these companies and LVJ, s. r. o.