

CURRENT REPORT
no. 5/2015

KOFOLA S.A.

April 8th 2015

Subject: Purchasing by subsidiary another stake in Radenska d.d.

Legal basis: Art. 56 clause 1 item 1 of the Act on public offerings

With reference to the current report no 4/2015 of 17 March 2015 the Board of Directors of KOFOLA S.A. with its registered office in Kutno (the "Issuer") , hereby informs about meeting on April 8th 2015 of conditions precedent to the acquisition of stake in Radenska d.d., Radenci, Slovenia that has been owned by Pivovarna Lasko d.d. for the price of EUR 4 692 thousand.

As a result of this transaction and earlier transactions related thereto subsidiary Kofola družba za upravljanje, d.o.o. based in Ljubljana, Slovenia acquired 4 753 589 shares of the Radenska (93.91 % of all shares) for the price of EUR 64 652 thousand.

The transaction was financed by a loan granted to Kofola, družba za upravljanje, d.o.o. by Kofola Československo a.s., which for this purpose took out a loan from Česká spořitelna, a.s. and Československá obchodní banka, a.s. (about which the Issuer informed in the Current Report No. 3/2015 of 13 March 2015).

No personal ties or interests exist between Kofola S.A., Kofola ČeskoSlovensko a.s. and those charged with functions in the boards of directors and supervisory boards of these companies and Pivovarna Laško d.d. Slovenia.