CURRENT REPORT
No. 2/2014

KOFOLA S.A.

02 April 2014

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Subject: Repurchase of Treasury shares – block repurchase of shares from DM Copernicus Securities SA

Legal basis: Art. 56 clause 1 item 2 of the Act on public offerings
§ 5 clause 1 item 6 in conjunction with § 12 of the Decree of the Minister of Finance of 19 February 2009 on current and periodical reporting by issuers of securities and the terms and conditions for recognizing information required under the legal regulations of a state which is not a Member State as being equivalent (Journal of Laws of 2009, No. 33, item 259, as amended).

The Management Board of Kofola SA ("the Company") would like to inform you that on 2 April 2014, in a block transaction concluded on the Warsaw Stock Exchange, it repurchased 6,926 shares of the Company from Dom Maklerski Copernicus Securities SA ("Copernicus"), in accordance with the terms and conditions set out:

a) in Resolution No. 20 of the Ordinary General Meeting of the Company of 24 June 2013 on the subject of authorizing the Company's Management Board to the purchase of Treasury shares by the Company (CR no. 9/2013);
b) in the Memorandum of Understanding on the subject of intermediation of Dom Maklerski Copernicus Securities SA in the repurchase of the Company's Treasury shares, concluded on 16 July 2013 (CR no. 12/2013);
c) in keeping with the applicable laws and resolutions of the Company's statutory bodies.

1. The average unit purchase price amounted to PLN 38.06 per share.

2. The par value of one share amounts to PLN 1, and the total par value of the purchased shares was PLN 6,926.

3. The purchased shares represent 0.0265% of the share capital and the same percentage of votes at the General Meeting.

4. After the transaction has been cleared, which will take place on 03 April 2014, the Company will hold 6,926 Treasury shares carrying the same number of votes at the Company's General Meeting, representing 0.0265% of the share capital and the total number of votes.