

CURRENT REPORT

KOFOLA-HOOP S.A.

September 29th 2008

Current Report No. 36/2008

Inside Information

The Management Board of KOFOLA – HOOP S.A. hereby reports that on June 13th 2008 Polish Enterprise Fund VI, LP, registered office in Ugland House, South Church Street, George Town, Grand Cayman, The Cayman Islands, represented by Enterprise Investors Sp. z o.o. (“**PEF**”), and Messrs Dariusz Wojdyga and Marek Jutkiewicz, shareholders of KOFOLA – HOOP S.A. (the “**Company**”) concluded a preliminary Conditional Agreement concerning disposal of the Company shares in a tender offer (the “**Agreement**”).

Under the Agreement, PEF undertook to acquire shares in KOFOLA – HOOP S.A. in the tender offer which should be announced by September 30th 2008 (the “**Tender Offer**”), and the parties agreed that this obligation will be complied with if the Tender Offer is announced by PEF’s subsidiary – CED GROUP S. à r. l., a limited-liability company under the law of Great Duchy of Luxemburg, registered office in Luxemburg – acting by itself (or in agreement).

The price of the shares under the Tender Offer was set at PLN 43.20.

Under the Agreement, Mr Dariusz Wojdyga who holds 3,896,949 shares in the Company (representing 14.89% of its share capital) and Mr Marek Jutkiewicz who holds 3,806,256 shares in the Company (representing 14.54% of its share capital) undertook to sell all their shares to PEF at the agreed price, by tendering them for sale in response to the Tender Offer.

Legal basis: Art. 56.1.1 Public Offering Act – inside information.