

## CURRENT REPORT

### **KOFOLA-HOOP S.A.**

June 30th 2008

#### **Current Report No. 21/2008**

#### **Convening of the Annual General Shareholders Meeting**

The Management Board of KOFOLA-HOOP Spółka Akcyjna, registered office at ul. Jana Olbrachta 94, Warsaw, Poland, entered in the Register of Entrepreneurs of the National Court Register maintained by the District Court for the Capital City of Warsaw, XII Commercial Division of the National Court Register, under entry No. KRS 0000134518, acting pursuant to Art. 395, in conjunction with Art. 399 and Art. 402 of the Polish Commercial Companies Code and Par. 14 of the Company's Articles of Association, hereby convenes the Annual General Shareholders Meeting for 11.00 am on July 23rd 2008. The Annual General Shareholders Meeting shall be held at the Company's registered office, ul. Jana Olbrachta 94, Warsaw, Poland.

The agenda of the Meeting shall include:

1. Opening of the Meeting.
2. Election of the Chairman of the Meeting.
3. Confirmation of the correctness of convening the Meeting and its capacity to adopt resolutions.
4. Approval of the agenda of the Meeting.
5. Election of the Ballot-Counting Committee.
6. Review and approval of the Directors' Report on the Company's operations in the financial year 2007 and review and approval of the Company's financial statements for the financial year 2007.
7. Adoption of a resolution concerning distribution/allocation of profit / coverage of loss reported by the Company for the financial year 2007.
8. Adoption of resolutions concerning granting discharge to the members of the Management Board in respect of performance of their duties in the financial year 2007.
9. Adoption of resolutions concerning granting discharge to the members of the Supervisory Board in respect of performance of their duties in the financial year 2007.
10. Adoption of a resolution concerning rules governing remuneration of the Supervisory Board members and amounts of such remuneration.
11. Adoption of resolutions concerning changes in the composition of the Company's Management Board.
12. Adoption of a resolution concerning purchase of the Company's own shares in order to offer them to the Company employees under Art. 362.1.2 of the Commercial Companies Code.
13. Closing of the Meeting.

The Company's Management Board hereby reports that, pursuant to Art. 406 of the Commercial Companies Code, the following persons are entitled to participate in the General Shareholders Meeting:

- Holders of bearer shares, provided that they submit share certificates not later than one week prior to the date of the General Shareholders Meeting and do not collect them prior to the closing of the Meeting. Instead of the share certificates, the shareholders may submit documents confirming that shares have been deposited with a notary public.
- Holders of bearer shares in dematerialised form, provided that they submit deposit certificates issued to their names by entities keeping their securities accounts not later than one week prior

to the date of the General Shareholders Meeting and do not collect them prior to the closing of the Meeting, as stipulated in Art. 9 and Art. 10 of the Act on Trading in Financial Instruments of July 29th 2005.

The share certificates, the documents confirming that shares have been deposited with a notary public, and the deposit certificates should be submitted at the Company's registered office, ul. Jana Olbrachta 94, Warsaw, Poland, in room 529, on or before July 15th 2008, on business days – between 9am and 3pm from Monday to Friday.

Pursuant to Art. 407.1 of the Commercial Companies Code, the list of shareholders entitled to participate in the Annual General Shareholders Meeting shall be made available for inspection at the Company's registered offices three business days prior to the date of the Annual General Shareholders Meeting.

Copies of documents and information materials pertaining to the General Shareholders Meeting and required by law will be available at the Company's registered office, between 9am and 3pm, for the periods stipulated by statutory requirements.

Pursuant to Art. 412 of the Commercial Companies Code, shareholders may participate in the General Shareholders Meeting and exercise their voting rights personally or through a proxy. Powers of proxy should be granted in writing under pain of nullity.

Representatives of legal persons should present valid official excerpts of entries in relevant registers, specifying the individuals authorised to represent those legal persons. Persons entitled to participate in the General Shareholders Meeting will be able to register and receive voting cards on the day of the Meeting between 9.30am and 10.30am at the Company's registered office at ul. Jana Olbrachta 94, Warsaw.

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Periodic Information