

CURRENT REPORT

KOFOLA S.A.

30th June 2010

Current report no. 14/2010

The subject: **Divident payment**

The legal basis: Art. 56 paragraph 1 point 2 of the Act on Public Offering- current and periodic information

The Management Board of KOFOLA S.A. with the registered office in Warsaw („the Company”) hereby publicises the content of resolution no.16, on the dividend payment, adopted by the Ordinary General Meeting of Shareholders held on June 30, 2010.

RESOLUTION NO. 16
of the Ordinary General Meeting of Shareholders of KOFOLA S.A.
with the registered office in Warsaw
of June 30, 2010
on distribution of profit

Acting pursuant to art. 395 § 2 point 2 of the Commercial Companies Code and § 16 point 1 sub-point b) of the Articles of association of the Company, the Ordinary General Meeting decides to:

- 1.1. allocate for dividend payment the net profit, generated by the Company during the period from January 1, 2009 - December 31, 2009 in the amount of 1.615.881,47 PLN (say: one million six hundred fifteen thousand eight hundred eighty one and 47/100 zlotys).
- 1.2. allocate for dividend payment the part of the supplementary capital created from the undistributed profits of the Company in previous years in the amount of 23.509.816, 45 PLN (say: twenty three million five hundred nine thousand eight hundred sixteen and 45/100 zlotys).
2. The shares of the Company of all series (A, B, C, D, E, F, G) shall participate in the dividend of 0,96 PLN (say: 96/100 zloty) per one share.
3. The date of the dividend is established for September 30, 2010.
4. The date of the dividend payment is established for November 2, 2010.