

CURRENT REPORT
No. 14/2011

KOFOLA S.A.

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The subject: **The uniform text of the Articles of association of the Company**

Legal basis: Art. 56 paragraph 1 point 2 of the Act on Public Offering- current and periodic information

The Management Board of KOFOLA S.A. with the registered office in Kutno („the Company”), acting pursuant to § 38 sec. 1 point 2 b) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information disclosed by issuers of securities (Journal of Laws of 2009, No. 33, item. 259) with reference to the current report no.13/2011 dated 25 October 2011, informs that on November 10, 2011 the Supervisory Board of the Company adopted, by way of a circular procedure, the resolution no. 12/2011 on establishment of the uniform text of the Articles of association of the Company in relation to the change of the Articles of association by the resolution no.18 of the Ordinary General Meeting of Shareholders of June 29, 2011. Due to this fact, the Company publishes the uniform text of the Articles of association of the Company.

The uniform text of the Articles of association of the Company is presented in the appendix to this report.