

Current report No. 2/2012

Date of preparation: February 12, 2012

Abbreviated name of the Issuer:

KOFOLA

Subject:

Estimated, selected financial results of the Issuer for the year 2011

Legal basis:

Art. 56 paragraph 1 point 2 of the Act on Public Offering –current and periodic information

The content of the report:

Acting pursuant to art. 56 paragraph 1 point 2 of the Act dated 29 July 2005 on public offering and the conditions for introducing financial instruments to the organized trading system and on public companies (Journal of Laws of 2009, No. 185, item.1439) and acting pursuant to §5. 1 point 25 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities (the Regulation), the Management Board of KOFOLA S.A., with the registered office in Kutno („the Company”), publishes the estimated, non-audited, consolidated, selected parameters of the financial results achieved by the Group of Kofola in 2011:

Sales revenues: 1 336 million zlotys

Operating profit (EBIT): 54 million zlotys

EBITDA (operating profit increased by the depreciation): 132 million zlotys

Net profit: 27 million zlotys

Net debt: 319 million zlotys.

The Company also notes that the full financial statements of the Group for the year 2011 shall be published on March 19, 2012.

The Company provides the estimates of the selected financial data of the Group of Kofola for the year 2011 in connection with the discussions with financial institutions leading by the companies from the Group of Kofola on acquiring sources of financing for the companies of the Group of Kofola.