

**CURRENT REPORT no. 13/2012**

**KOFOLA S.A.**

Date: July 17, 2012

**The subject: Agreement on purchasing Kofola SA shares**

The legal basis: Art. 56 paragraph 1 point 1 of the Act on Public Offering - confidential

The Management Board of KOFOLA SA (the Company) hereby informs all the interested parties that the Company and Copernicus Securities SA (Copernicus) signed on 2 August 2011 an agreement on brokerage services, administration of a securities account and running of a financial account by Dom Maklerski Copernicus Securities SA. The agreement is concerned with the Dom Maklerski Copernicus Securities SA agency in purchasing the Company's own shares.

Based on the agreement, Copernicus undertakes to purchase the Company's shares to its own account at the KOFOLA SA request – only in the Warsaw Stock Exchange regulated market, in ordinary session transactions – and to gradually resell such stocks to the Company as part of packet transactions (both session and non-session) or in any other manner allowing for transaction identification.

The Company's shares will be purchased pursuant to rules and conditions stipulated in Resolution No. 18 of the Extraordinary General Meeting held on 25 June 2012 and concerned with authorizing the Company's Management Board to purchase the Company's own shares. The Resolution was made public in the Current Report No. 9/2012. Any and all purchases shall be executed in accordance with applicable laws and the Company's resolutions.

118.707 KOFOLA SA shares are to be purchased in the manner described above – at a price not higher than PLN 40 (forty zloty) per share. The total purchase price increased by transaction costs may not exceed PLN 1 million (one million zloty).

The agreement shall become effective on the date of signing.