

CURRENT REPORT no. 6 /2012

Date: May 29, 2012

Subject: The proposal of the Management Board on the allocation of profit for the year 2011

Legal basis:

Art. 56 paragraph 1 point 2 of the Act dated 29 July 2005 on public offering and the conditions for introducing financial instruments to the organized trading system and on public companies- current and periodic information Pursuant to § 38 sec. 1 point 11 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information disclosed by issuers of securities and the conditions of considering information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259), the Management Board of KOFOLA S.A. ("Issuer") informs that on 28th May 2012, the Supervisory Board of the Issuer gave a positive opinion of the proposal of the Management Board of the Issuer on the allocation on payment of dividend: net profit 2011 in the amount of 22 614 448.16 PLN and amount of 679 167.62 PLN from dividend fund created from undistributed profits from previous years in the reserve capital.

The total amount of dividend to be paid as it was requested by Management Board amounts 23 293 615.78 PLN what gives the amount of 0.89 PLN per share.

The proposal of the Management Board of the Issuer, which received a positive opinion of the Supervisory Board, shall be presented to the Ordinary General Meeting of Shareholders, which shall make the final decision on distribution of profit for the year 2011.