

Date: 28 March 2012

KOFOLA S.A.

Topic: Agreements amending and unifying loan contracts

Acting according to Article 56(1)(2) of the Polish Act of 29 July 2005 on public offerings and the conditions for introducing financial instruments into an organized trading system and on public companies (Journal of Laws of 2009 No. 185 item 1439 later amended) and § 5(1)(3) of the Minister of Finance Regulation of 19 February 2009 on current and periodic reporting by issuers of securities and the rules of equal treatment of the information required by the laws of non-member states (Journal of Laws of 2009 No. 33, item 259 later amended), the Management Board of KOFOLA SA (the "Company") hereby informs that on 28th March 2012 the HOOP Poland Sp. z o.o. (whose sole member is KOFOLA SA) (the "Subsidiary") has concluded with banking consortium created by Bank Zachodni WBK S.A., Kredyt Bank S.A., Bank Polska Kasa Opieki S.A. (the "Consortium" agreements amending and unifying (the "Amending Agreements") loan contracts: overdraft agreement for an amount of 57 million PLN) and business term loan for an amount of 57 million PLN, that the Company indicated in the current report No 5/2010 of 22 March 2010. Introduced changes include extending the deadline for repayment of overdraft credit until 28 March 2013 what is connected with the extension of period that the Company guarantees the loans by 31 December 2016 and the update of the financial terms that do not deviate from the market applicable conditions of that type of contracts. The security of both loan contracts remain unchanged. Considering that the changes in loan contracts result in extension of the guarantee granted by the company to the subsidiary company for an amount exceeding 10% of the Capital Company- Amending Agreements in the opinion of the Company meet the criteria of being declared as a significant agreement.