

**Current report**  
**no. 2/2013**

**KOFOLA S.A.**

March 28, 2013

Subject: Correction of independent auditor's reports on the financial statements

Legal basis: Art. 56 paragraph 1 point 2 of the Act on Public Offering

Management Board of KOFOLA S.A. hereby provides the corrected independent auditor's report on the financial statement of KOFOLA SA for the year 2012 and the corrected independent auditor's report on the consolidated financial statements KOFOLA SA for the year 2012.

Original reports were published on 19 March 2013, together with the standalone and consolidated annual report KOFOLA SA for the year 2012 and with the opinions of the independent auditor of the financial statement of KOFOLA SA for the year 2012 and with the consolidated financial statement of the Group KOFOLA SA for the year 2012.

Adjustments in the auditor's reports include:

- a) the calculation of some indicators on page 5 of the report on the financial statements KOFOLA SA for the year 2012,
- b) calculation of some indicators on page 5 and 6, and the data in the table on page 3 (the study of certain subsidiaries) report on the consolidated financial statements KOFOLA SA for the year 2012.

The remaining contents of the report as well as the content of the auditor's opinion of the study remain unchanged. Please find attached the corrected text of the independent auditor's report and the statement of changes.

Legal basis: paragraph 6, sec. 4 item 21 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodical information published by issuers of securities and the conditions for regarding information required by the law of a non-member state as equivalent (Dz. U. (Journal of Laws) No. 33 of 28.02.2009 item 259 as amended).

The corrected reports of independent auditor will be available on the company's website KOFOLA SA