

CURRENT REPORT no. 17/2013

KOFOLA S.A.

Date: October 4th, 2013

The subject: Successful issue of bonds in Czech Republic

The Management Board of Kofola S.A. seated in Kutno ("the Company") hereby informs that investors has acquired the Company's bonds with total nominal value of CZK 330 million (under the symbol KOFOLA VAR/2018) under the terms of the subscription agreement, reported by the Issuer in report no 16/2013 dated October 3rd, 2013. The aforesaid issue comprises of unsecured bonds maturity on October 4th, 2018. The interest rate is based on the 12M PRIBOR increased by the margin of 415 basis points. Interest coupon will be paid once a year.

Legal basis: Art. 56 paragraph 1 point 1 of the Act dated 29 July 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organized Trading, and on Public Companies (O.J.L. 2009 No. 185 item 1439 with amendments)