

CURRENT REPORT no. 16/2013

KOFOLA S.A.

Date: October 3rd, 2013

The subject: Conclusion of Czech bonds subscription agreement.

The Management Board of Kofola S.A. in Kutno ("the Company") hereby informs that on October 3rd, 2013 has concluded agreement with the Joint Lead Arrangers: Česká spořitelna a.s. and PPF banka a.s. to subscribe and purchase of 110 bonds with the aggregate nominal value of 330.000.000 (three hundred and thirty million) Czech Crowns. In accordance with the subscription agreement bonds shall be offered only for person named by the Joint Lead Arrangers (i.e., to professional investors in accordance with the meaning of the Czech Act No. 256/2004 on commercial activities on the capital market dated April 14th, 2004, as amended).

The Issuer has already informed about the terms and conditions for the bond issue in the current report No. 14/2013 on September 26th, 2013

Legal basis: Art. 56 paragraph 1 point 1 of the Act dated 29 July 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments