

CURRENT REPORT no. 15/2013

KOFOLA S.A.

Date: October 2nd, 2013

Subject: Approval of the bonds issue prospectus of KOFOLA SA in Czech Republic – first coupon amount

The Management Board of Kofola S.A. seated in Kutno ("the Issuer") hereby informs that on October 2nd, 2013 has received the approval from the Czech National Bank of prospectus prepared for the purposes of the application for admission of the Issuer's bonds for trading on a regulated market operated by the Prague Stock Exchange, in accordance with terms and conditions that the Issuer informed in the current report No. 14/2013 of September 26th, 2013 about the first tranche of bonds with total nominal value of 330 million CZK.

The Issuer informs also that the content of prospectus will be published on the Issuer's website immediately after publications of this current report.

The Issues announces also the Interest Rate valid for the First Interest Period that was set up in accordance with the Terms and Conditions.

The First Interest Period: October 4th, 2013 (including) – October 4th, 2014 (excluding)

The Interest Rate for the First Interest Period: 4,8800% p. a.

The amount of the Interest Yield per one Bond: CZK 148.433,33

Day Count Convention for Interest Calculation: Act/360

Legal basis: Art. 56 paragraph 1 point 1 of the Act dated 29 July 2005 on Public Offering.