

CURRENT REPORT no. 12/2013

KOFOLA S.A.

Date: July 16, 2013

The subject: Agreement on purchasing Kofola SA shares

The legal basis: Art. 56 paragraph 1 point 1 of the Act on Public Offering – inside information

The Management Board of KOFOLA S.A. with the seat in Kutno ("the Company") informs that on 16th July 2013 in the afternoon, an agreement to the contract of rendering brokerage services was signed with Copernicus Securities S.A. ("Copernicus") with the seat in Warsaw as well as running a securities account and cash account by Copernicus Securities SA Brokerage House, concerning the agency of Copernicus Securities SA Brokerage House in the purchase of Company's own shares.

Pursuant to the agreement Copernicus shall be obliged to purchase the Company's shares, to its own account, by the order of KOFOLA S.A., only on the regulated market of the Warsaw Stock Exchange, in ordinary session transactions and their successive sale to the Company in block transactions (session or non-session) or in any other way enabling identification of the transaction parties.

The shares purchase shall take place with observing rules and conditions stipulated in Resolution No 20 of the Ordinary General Meeting of 24th June 2013 on authorizing the Company's Management Board to purchase own shares by the Company, given by a Current Report no 9/2013 as well as with observing binding regulations of law and resolutions of the Company's statutory bodies.

The subject of the purchase is to be no more than 116,108 of KOFOLA SA shares, at the price not exceeding PLN 40 (forty zloty) per share. The total price of purchasing the shares shall not exceed the amount equal to PLN 930,000.00 (nine hundred thirty thousand zloty).

The agreement shall become effective on the date of signing.