

**Current report no. 8/2013**

**KOFOLA S.A.**

Date: June 24, 2013

The subject: Dividend payment for 2012

The legal basis: Art. 56 paragraph 1 point 2 of the Act on Public Offering- current and periodic information

Pursuant to § 38 sec. 1 p. 11 of the Regulation of the Minister of Finance of 19<sup>th</sup> February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognised as equivalent (Journal of Laws of 2009, No 33, item 259), the Management Board of KOFOLA S.A. with the seat in Kutno ("the Issuer") makes public the content of the resolution adopted by the Ordinary General Meeting of Shareholders which took place on 24<sup>th</sup> June 2013 on appropriating profit made by the company in the financial year 2012 as well as concerning appropriating a part of the reserve capital created from undivided profits brought forwards:

"Acting pursuant to art. 395 § 2 p.2 of the Code of Commercial Companies as well as § 16 sec. 1 p. b and § 25 p. 3 of the Company's Articles of Association, the Ordinary General Meeting of the Company decides as follows:

§ 1.

Company's profit for the financial year 2012 in the net amount equal to PLN 11,755,118.10 (eleven million seven hundred fifty five thousand one hundred and eighteen zloty and ten grosz) is appropriated in total to distribution to dividend payment.

§ 2.

The amount equal to PLN 11,536,184.57 (eleven million five hundred thirty six thousand one hundred eighty four zloty and fifty seven grosz) from the dividend fund created in the reserve capital is appropriated to dividend payment.

§ 3.

Taking into account provisions of § 1 and 2 the total amount appropriated to dividend payment shall be equal to PLN 23,291,302.67 (twenty three million two hundred ninety one thousand three hundred and two zloty sixty seven grosz).

§ 4.

1. Shares of the Company of all series, that is A, B, C, D, E, F, and G, excluding the Company's own shares, shall participate in the dividend equal to PLN 0.89 (eighty nine grosz) per share
2. The record day shall be established as 24<sup>th</sup> September 2013.
3. The dividend payment date shall be established as 06<sup>th</sup> December 2013."