

**Current report  
no. 6/2013**

**KOFOLA S.A.**

June 4<sup>th</sup>, 2013

Subject: Ending of subsidiaries cross border merger

Legal basis Art. 56 paragraph 1 point 2 of the Act dated 29 July 2005 on public offering

Management Board of KOFOLA S.A. with the seat in Kutno informs that on 04<sup>th</sup> June 2013 it received information on issuing a decision of deleting a subsidiary – Kofola Sp. z o.o. with the seat in Kutno from the court register by the District Court for Łódź Śródmieście.

The aforementioned decision formally ends the process of merging subsidiaries Kofola Sp. z o.o. with the seat in Kutno and Kofola ČeskoSlovensko a.s. with the seat in Ostrava. The merger was to be an incorporation (merger by taking over) carried out pursuant to art. 516[1] and then the Code of Commercial Companies – total assets of Kofola Sp. z o.o. (the vanishing company) were transferred to Kofola ČeskoSlovensko a.s. (the taking-over company).