

Current report no. 4/2013

KOFOLA S.A.

May 24th, 2013

Subject: The proposal of the Management Board on the allocation of profit for the year 2012

Legal basis Art. 56 paragraph 1 point 2 of the Act dated 29 July 2005 on public offering and the conditions for introducing financial instruments to the organized trading system and on public companies- current and periodic information Pursuant to § 38 sec. 1 point 11 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information disclosed by issuers of securities and the conditions of considering information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259),

The Management Board of KOFOLA S.A. ("the Issuer") hereby informs about making a decision to ask for opinion of the Issuer's Supervisory Board on the motion to the General Meeting on appropriating to pay a dividend: in total the net profit made in 2012 in the amount of PLN 11 755 118.10 (in words: eleven million seven hundred fifty five thousand one hundred and eighteen zloty and 10 grosz) and moreover, to apply the amount of PLN 11 536 184.57 (in words: eleven million five hundred thirty six thousand one hundred eighty four zloty and 57 grosz) from the dividend fund created from undivided profits brought forward in the reserve capital.

The total amount of the dividend to be paid requested by the Management Board is PLN 23 291 302.67 (in words: twenty three million two hundred ninety one thousand three hundred two zloty and 67 grosz), which gives an amount of PLN 0.89 (in words: eighty nine grosz) for one share. Pursuant to art. 364 § 1 of the Code of Commercial Companies, 2599 own shares possessed by the Company will be excluded from the dividend distribution.

Motion of the Issuer's Management Board which has been given a positive opinion by the Supervisory Board when it comes to appropriation of profit for 2012 and applying a part of the reserve capital will be presented to the Ordinary General Meeting of Shareholders which shall make the final decision.